

The Art of Influence

Workbook

A Promoting Excellence Online Course

This is part of a series of online courses available from Promoting Excellence Leadership Consultants.

Date the course started:	
Date completed:	
Name:	
Workplace:	
Role:	



HOW THE COURSE WORKS

The Promoting Excellence Certificated 'The Art of Influence' Course consists of a series of Modules, each containing slides with videos, and worksheets, self-scoring on-screen downloadable diagnostics, and other materials for you to download and either retain or print as you wish.

Taken together, they will lead you, in a modular basis, through the whole of our Promoting Excellence 'The Art of Influence' Course, and the course will conclude with a certificate that you can download to show you have successfully completed the training and have been officially certificated by Promoting Excellence Limited. Your name can be typed onscreen into the certificate, which can then be retained and saved for future reference as a PDF or printed off.

Each module has video narration, so you are best to complete the course where sound will not disturb others around you. The course is linear, so you should start by downloading and completing the Introduction, followed by Module ONE, Module TWO, and so forth. Your password and login ID gives you access to the course, in most cases, for a full year from purchase, so you will not need to rush, but can work methodically. Some downloads are quite large - up to 50MB or so - so you should only download the module upon which you are currently working, before progressing to the next one.

Where a module has worksheets, diagnostics and bonus materials, these are listed onscreen in your course download page, in the order you will need to download them. Not all courses, and not all modules have worksheets or handouts, but where they do, they are listed below for you to download and use.

IS THE COURSE FOR AN INDIVIDUAL OR A GROUP? WILL THEY USE THIS DIFFERENTLY?

The course has been written for use by individuals or small groups. An individual will need to reflect on some of the ideas raised, and to jot down their thoughts in the workbook – perhaps to discuss with a 'Critical Friend'. Or, the individual may like to then discuss their ideas with peers, or a competent leader. A small group will find benefit in discussing the ideas and issues raised as a group, and perhaps agreeing on joint actions.

AIMS

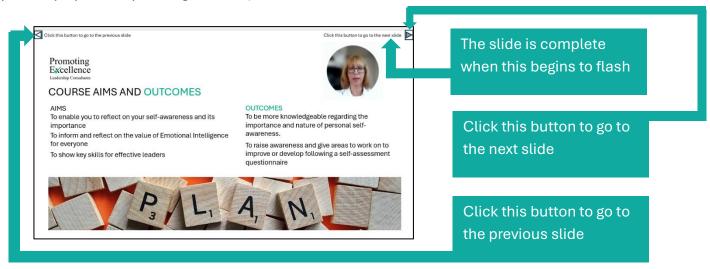
- To enable you to understand what influence is, in the context of the workplace.
- To help you understand which influencing skills you are good at, and which you might practice.
- To enable you to learn the skills and 'arts' of influence.

OUTCOMES

- It is expected that by the end of this course you will be more knowledgeable regarding the importance and nature of influence, and how to apply this at work.
- To raise awareness and give areas to work on to improve or develop following a self-assessment questionnaire

SOME HOUSEKEEPING POINTS

In each module, you can go forwards to the next slide by clicking on the button in the top right corner of each module-slide. To signify that a slide is fully completed and ready to advance, the button-label will flash. You can also go backwards to look again at any slide you have completed. To do that click the button in the top left corner. When going back through slides, their videos (if any) will not automatically play - but you can play them by clicking on them)



If you are using this course on an iPad, please choose the option 'Download', rather than 'View'. Download gives you the full file (remember you need the Apple PowerPoint app, free to all Microsoft 365 subscribers. It is best to download the App first.) The Download will be saved into 'Files' on your iPad and will auto-run if you have the PowerPoint App already downloaded.

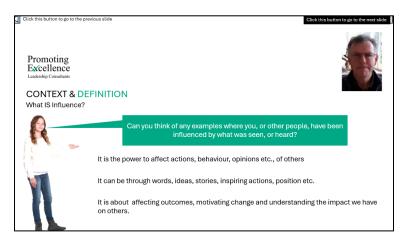
Technical support on device configuration options can only be provided by your ICT department. The course has been tested and certified as running on PC (Windows 10, Windows 11, with Office 365 (v25-01 tested) and iPad (iOS 18 tested).

All modules are in Microsoft PowerPoint Show format.

MODULE ONE: INTRODUCTION

The course begins with a short Introductory Module.





Please note that you can follow slides from the video in this workbook by their headings on screen. All work sheets can be downloaded separately and should be used alongside this workbook.

TASK:

Think of examples where you or other people from history, or the media have been influenced by what they saw or heard. You may wish to share these examples if you are working with others.



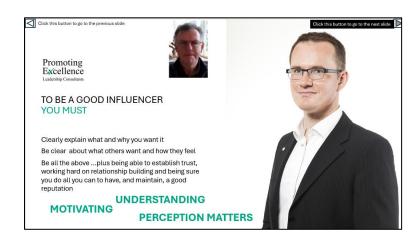
REFLECT:

How are you, at influencing others? How influential are you in the workplace?

My Notes:



Can you do all or any of the points from the screen? What are you able to do well?



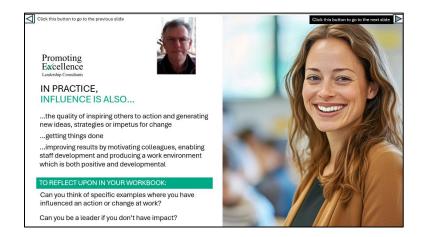


TASK:

Do these two slides match the way you currently try to influence others?

What, if anything, do you try to do differently?

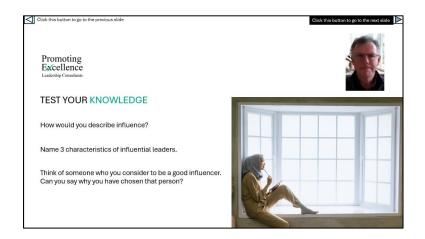
Do you agree that these ought to be your aims? Or should you like to amend these to fit your current circumstances, and how?



TASK:

Can you think of specific examples where you have influenced an action or change at work?

Can you be a leader if you don't have impact?



TEST YOUR KNOWLEDGE:

How would you describe influence	?
My Notes:	

Name 3 characteristics of influential leaders.

My Notes:

Think of someone who you consider to be a good influencer.

Can you say why you have chosen that person?

MODULE TWO:

WHY IS INFLUENCE IMPORTANT?

Resources Required -

MODULE TWO slides: Why is Influence Important? (ppsx file)





TASK:

After reading the quote – can you give an example where you have motivated or inspired others? If possible, this is an opportunity to share examples.

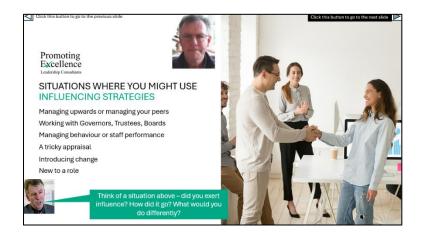


TASK

Answer the questions honestly

How are you in meetings? Is your voice heard?

Are you heard in your workroom or office?



TASK:

Look at the various situations on the screen.

Did you exert influence in any of the situations listed?

How did it go?

What, if anything, would you do differently?

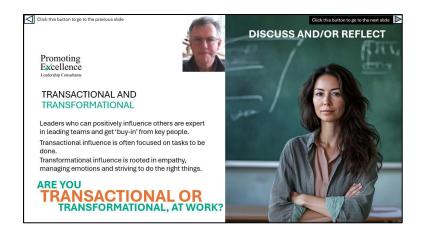


TASK:

Do you know how you come across to others?

Do you know yourself and how others are feeling?

If not, how can you hope to influence their thinking or actions?



REFLECT OR DISCUSS:

Are you transactional or transformational in your workplace?

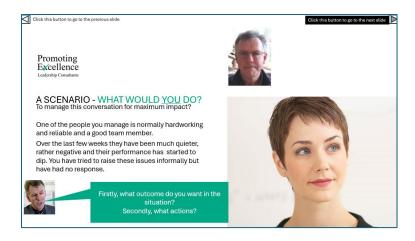
My Notes:



TASK:

Which skills will you need to practice carefully before you will be confident in their use?

How could you do this?

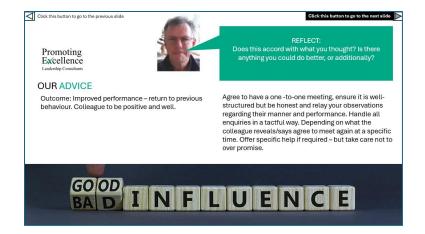


TASK:

Always think about the outcome you want from a situation, meeting or event. In this scenario what would be your ideal outcome?

Then think about what actions need to be adopted.

Don't progress to the next page of the workbook until you've completed this task, as it offers some suggested answers.



TASK:

Do the suggestions onscreen agree with what you thought?

Is there anything you could do better, or additionally?

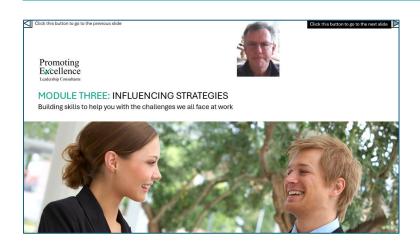
My notes:

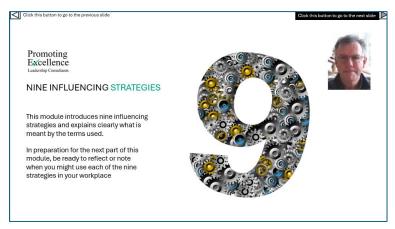
MODULE THREE:

INFLUENCING STRATEGIES

Resources Required -

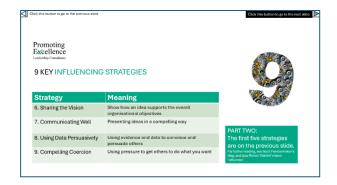
MODULE THREE slides: Influencing Strategies (ppsx file)





This module will introduce Promoting Excellence's nine influencing strategies and will explain clearly what is meant by the terms used.





These two slides present the PromEx Nine Influencing Strategies, and gives their PromEx definitions

TASK:

Please note down when you might use each of the nine strategies in your workplace. If you are working with others you may wish to discuss your answers.

No.	Strategy	Definition	When I could use this
1			
2			
3			
J			
4			
4			
5			
6			
7			
8			
9			
,			



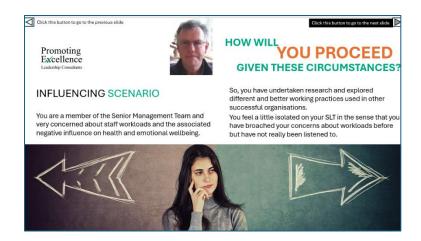


These two slides present some suggested answers to the previous page of this workbook.

TASK:

- 1. Which strategies of those listed might be the most applicable for your situation at work?
- 2. When might you use each of these 'super strategies' for you, and do you feel well-equipped on how to use them what words to use, the best time to try them, and how you might deal with resistance or other reactions?

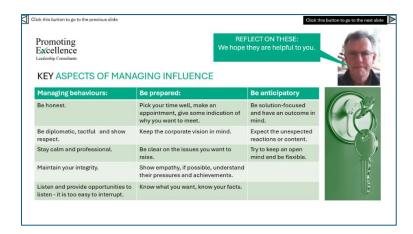
No.	My Notes
1	
2	
_	



The scenario presents a situation with which most of us will find some difficulty- its best to consider these eventualities in advance and think about how you can find a way to respond and move forward positively.

TASK:

How would you proceed given these circumstances? Think carefully about possible influencing strategies.



TASK:

From the key aspects of managing influence on the screen, consider how you can prepare and what can you anticipate might happen – given the personalities and characters you will need to influence. What can you do about this?

No	How will I propage myself to have influence	What might hannon, and how can I respond
No.	How will I prepare myself to have influence	What might happen, and how can I respond
	in this team, situation or workplace?	positively to it?
1	(e.g. Be Honest)	
2		
3		
4		
5		
,		
Ì		





The course gives suggestions on how to 'manage upwards' – what you might need to do to have success in 'managing your own manager'.

My Notes:

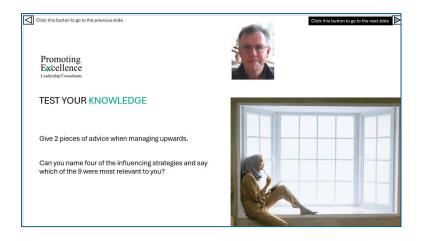


There are some suggested actions given at the end.

TASK:

What would you advise a colleague to do to maximise their influence and impact in dealing with their manager? Think of one of your colleagues and their manager. Make a list of suggestions.

My List:



Now we are at the end of the module, it's time to test your knowledge.

- 1. Give 2 pieces of advice when managing upwards
- 2. Can you name four of the influencing strategies and say which of the 9 were most relevant to you?

No.	My answers
1	1
	2
2	1
	2
	3
	4
	Most Relevant:

MODULE FOUR:

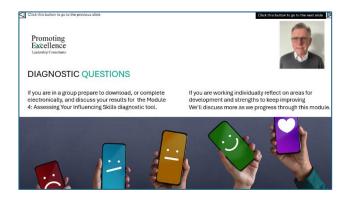
HOW INFLUENTIAL ARE YOU?

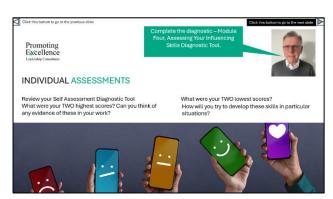
Resources Required -

MODULE FOUR slides: How Influential Are You? (ppsx file)

MODULE FOUR diagnostic: Assessing Your Influencing Skills (pdf file)



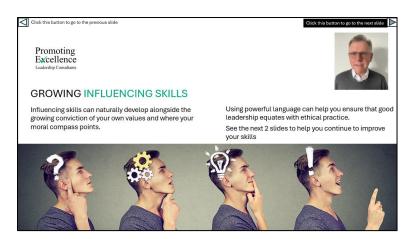




Download the diagnostic 'Module 4: Assessing Your Influencing Skills' and complete this onscreen.

Having completed the diagnostic individually reflect:

- What were your 2 highest scores? Can you give any evidence in practice to support your answer?
- What were your 2 lowest scores? What will you do to try to develop in these areas?







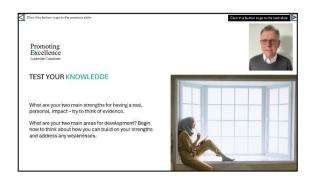
We provide some general advice on how to improve your influencing skills and then look specifically at the Promoting Excellence NINE Influencing Strategies.

Reflect: How might you improve each of the Nine strategies? Is our advice right for you, or would you adopt a different method? Please do take note of the advice given and consider it carefully – especially following your diagnostic assessment.

Where can you improve to maximise your impact?

No.	Strategy	Where, and how, I can improve
1		
2		
3		
4		
5		
6		
7		
8		
9		





After exploring the use of Powerful Language in Influencing Others, we reach the end of Module Four and it's time once again to Test Your Knowledge.

TASK:

What are your two main strengths for having a real, personal, impact – try to think of evidence.

My Notes:

What are your two main areas for development? Begin now to think about how you can build on your strengths and address any weaknesses.

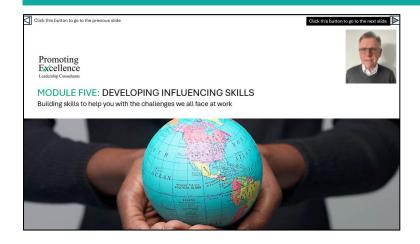
MODULE FIVE:

HOW INFLUENTIAL ARE YOU?

Resources Required -

MODULE FIVE slides: How Influential Are You? (ppsx file)

MODULE FIVE worksheet: B. To Become Effective at Influencing Others and C. To Become Excellent at Influencing Others (pdf file)



This module is all about developing your personal Influencing Skills further, following on from the diagnostic you completed in Module Four.

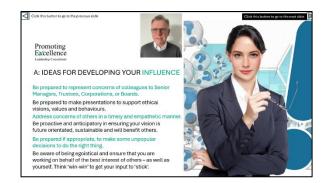
It is designed to be a repository of ideas – plenty of thoughts for you to consider and reflect upon as you progress to becoming firstly effective at influencing others – and then excellent at it.



This serves as an overview and introduction to this module.

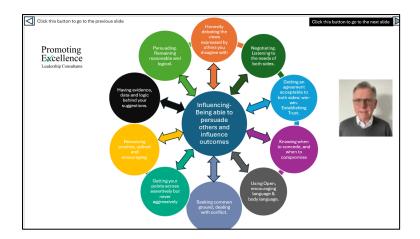
Let's first of all consider ideas to help develop your influence.





TASK:

Consider each point on these two slides on-screen. How can you develop your influencing skills? Note down ideas.



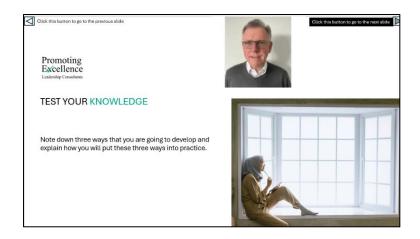
Note the many different interlapping facets that come together to make an excellent influencer. Which of these are you good at? How do you know? Which can you work on? How?

My Notes:

Now download the worksheet Module 5: B. To Become Effective at Influencing Others and C. To Become Excellent at Influencing Others.

Read Section B through carefully, 'To Become Effective at Influencing Others' and work through each point with the aim to become more effective in influencing others. Retain Section C for a few days or weeks, after you have thoroughly digested part B.
Part B Reflect:
How have you progressed? Keep working on these ways to improve your effectiveness - even if you are not successful at the first attempt.
My Notes:
After a few days or weeks have passed:
Now return to this worksheet and read Section C through carefully, 'To Become Excellent at Influencing
Others. Once again work through each point with the aim to become excellent at influencing others
Part C Reflect:

How far have you progressed? In which areas have you made progress?



Once again, as we come to the end of a Module, it's time to test your knowledge.

Note down three ways that you are going to develop and explain how you will put these three ways into practice.

MODULE SIX:

THE ARTS OF INFLUENCE

Resources Required -

MODULE SIX slides: The Arts of Influence (ppsx file)

MODULE SIX worksheet: The Arts of Influence (pdf file)



Module Six looks at influencing others subtly but effectively- almost as if the person influenced were unaware of your influence upon them – it does not seek to be manipulative, but to be synergistic – so that both parties feel they have achieved a positive outcome, and the influence exercised is gentle and skilled – not dogmatic nor forceful.

But it is highly effective.





The Arts of Influence entail handling emotions effectively in other people. This involves sending out positive emotional signals. Specific examples of this kind of 'Positive Influence' are given on the second slide.

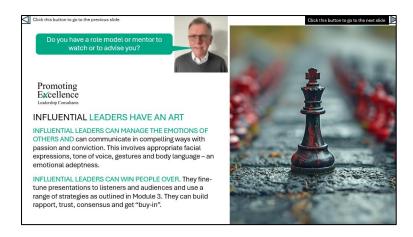
Note and record some personal experiences of the spread of negative emotions e.g., threat of redundancy ... and how you and colleagues reacted. Similarly, what about the spread of positive emotions e.g., growth and extra funding, successful audits/Inspections.

Negative Emotional Spread – My Notes:

Positive Emotional Spread – My Notes:

Can you give examples of positive influence working for the good of the team or organisation?

My Notes:



Influential leaders have an art in what they do. This slide explains how they can manage the emotions of others.

Reflection: Do you have a role model to mentor or advise? This is highly recommended by Promoting Excellence. Who would you choose? Make a note to approach them to ask, and who else you would ask if they say they can't do it.

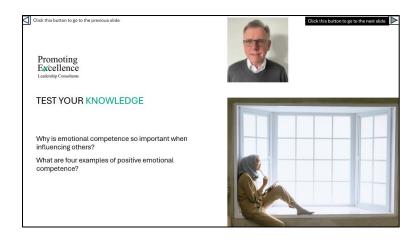
My choice – and alternate choice:

Choice	Alternate



Download and complete the MODULE 6: Arts of Influence Worksheet

Complete the table in the worksheet showing key attributes. Link them to why they are important, with examples. What are your key learning points? Which attributes do you need to work on to increase your influencing skills?



At the end of Module Six, test your knowledge again.

Why is emotional competence so important when influencing others?

My Notes:

What are four examples of positive emotional competence?

MODULE SEVEN:

INFLUENTIAL PEOPLE AND THEIR TRAITS

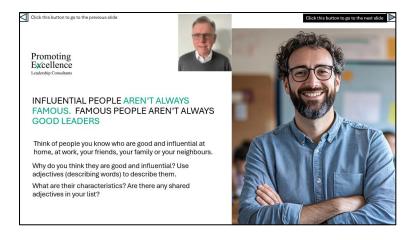
Resources Required -

MODULE SEVEN slides: Influential People and Their Traits (ppsx file)

MODULE SEVEN worksheet: Influential People and Their Traits (pdf file)



This module asks us to look at those we know to be influential. What is it that makes them so? Are there lessons there for us to model – or to avoid?



Influential people aren't always famous. Famous people aren't always good leaders.

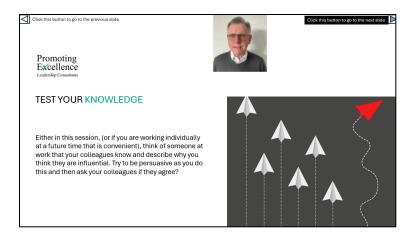
A Reflection or Discussion Point

- If good and influential people don't have to be famous, why do you think they are influential?
- What are their characteristics?



Download Worksheet MODULE SEVEN - Influential People and Their Traits. Influential people share common traits to motivate and inspire others. Look through the table in the worksheet and consider areas to develop or to continue to build on as positive attributes, noting these in the worksheet.

My Additional Notes:



Again, we have completed a Module (Module Seven) and so we should test our knowledge before moving to the final module.

Either in this session, (or if you are working individually, then at a future time that is convenient), think of someone at work that your colleagues know and describe why you think they are influential. Try to be persuasive as you do this and then ask your colleagues if they agree?

Who have you chosen?

Why are they persuasive?

Do your colleagues agree?

Why do they agree – what did they agree with – or did they disagree and what did they say, instead? Are there any persuasion skills that some people are influenced by but others find 'turns them off' – does not influence them, or actually persuades them in an oppositive direction?

MODULE EIGHT:

TIPS, FINAL THOUGHTS, AND QUIZ

Resources Required -

MODULE EIGHT slides: Tips, Final Thoughts and Quiz (ppsx file)

MODULE EIGHT worksheet: Influencing Skills Quiz (pdf file)

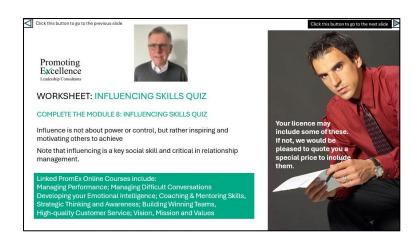


The module contains Promoting Excellence's 13 Tips to aid your influence, and our final Quiz to test your overall course knowledge.





Promoting Excellence 13 Tips to Aid Your Influence



Download Worksheet MODULE EIGHT – Influencing Skills Quiz.

Complete this and assess your score. How did you do?

Are you satisfied you are as influential as you can be?

Are there any areas you want to refresh and re-read?

My Notes:

WELL DONE - YOU CAN DOWNLOAD YOUR CERTIFICATE

Having completed the course, you are now eligible for the certificate. The download link is onscreen, on this slide and the final title slide. You can download your certificate at any time now, you have reached this point – we cannot re-print the link here in the workbook, however – you must get to it on the slide at the end of Module Eight.

Type your name into the 'Name' Field to personalise your certificate and then save the PDF to your device OR print it.

